

**STATE WITHHOLDING CERTIFICATE FOR ARMY & AIR FORCE EXCHANGE SERVICE
PENSION / ANNUITY PAYMENTS**

COMPLETE THE FOLLOWING APPLICABLE LINES **IF YOU WISH TO CHANGE** YOUR ELECTION ON FILE.

RETURN TO: ARMY & AIR FORCE EXCHANGE SERVICE RETIREE ADMINISTRATION SERVICE CENTER, P.O. BOX 550868, JACKSONVILLE, FL 32255-0868. FORM MUST BE RETURNED TO THE SERVICE CENTER BY THE **15TH** OF THE MONTH TO BE EFFECTIVE THE FIRST OF THE FOLLOWING MONTH.

<u>Name:</u> _____	<u>Social Security</u>
	<u>Number:</u> _____
<u>Street Address:</u> _____	<u>Home Phone</u>
_____	<u>Number:</u> _____

<u>City, ST ZIP:</u> _____	

- A. If you reside in Delaware, Iowa, Maine, Massachusetts, Oklahoma, Vermont, or Virginia, and you have federal tax withheld from your pension / annuity payment, it is mandatory that state tax also be withheld. If you want no state tax withheld, you **MUST** elect to have no federal tax withheld on a W-4P election form.

- B. If you reside in California, Georgia, or Oregon, you can elect to have no withholding by checking line # 1 below.
If a state withholding certificate is not provided, tax will be withheld at the appropriate rate.

- C. If you reside in Connecticut, Indiana, Montana or New Jersey, only a fixed dollar amount is allowed. See line # 4 below.

- D. If you reside in Arizona and wish to have state tax withheld, you must choose a percentage of federal tax withheld. See line # 5 below.

- E. The states of Alaska, Florida, Illinois, Mississippi, Nevada, New Hampshire, Pennsylvania, South Dakota, Tennessee, Texas, Washington, and Wyoming do not require tax to be withheld on pension/annuity payments. If you reside in any of these states you may not elect to have state tax withheld.

After carefully reading the above information on state tax withholding, please complete the following.

My state tax election is:

1 I elect to have **NO** state tax withheld from my pension/annuity
payments.

(DO NOT COMPLETE LINES 2, 3 , 4 OR

5)

2. I elect to have state tax calculated on my pension/annuity payments by using the number of allowances and marital status shown. (enter number of allowances)

MARITAL STATUS: Single Married Married, but withhold at higher single rate

3. In **ADDITION** to line 2 above, I elect to have the following **additional amount** withheld from each pension/annuity payment (Not available in AZ and VT): \$

4. I elect to have the following **fixed amount** withheld from each pension/annuity payment (Not available in AZ and VT): **(DO NOT COMPLETE LINES 1, 2, 3 OR 5)** \$

5. **Arizona Election only.** I elect to have the following percentage of my federal tax withholding withheld for state tax:

10% 17% 20% 22% 28% 32%

(NOTE: The minimum percentage for an annual pay of less than \$15,000 is 10%, otherwise the minimum is 17%)

I certify, under penalties provided by law, that the number of withholding exemptions/allowances claimed on this certificate do not exceed the number to which I am entitled.

Your signature authorizing change in election

Date