

**STATE WITHHOLDING CERTIFICATE FOR ARMY & AIR FORCE EXCHANGE SERVICE  
PENSION / ANNUITY PAYMENTS**

COMPLETE THE FOLLOWING APPLICABLE LINES **IF YOU WISH TO CHANGE** YOUR ELECTION ON FILE.  
RETURN TO: ARMY & AIR FORCE EXCHANGE SERVICE RETIREE ADMINISTRATION SERVICE  
CENTER, Retiree Services P.O. Box 24989 Jacksonville, FL 32241-4989  
FORM MUST BE RETURNED TO THE SERVICE CENTER BY THE 15<sup>TH</sup> OF THE MONTH TO BE EFFECTIVE  
THE FIRST OF THE FOLLOWING MONTH.

**Name:** \_\_\_\_\_ **Social Security Number:** \_\_\_\_\_  
**Street Address:** \_\_\_\_\_ **Home Phone Number:** \_\_\_\_\_  
\_\_\_\_\_  
**City, ST ZIP:** \_\_\_\_\_

- A. If you reside in Delaware, Iowa, Maine, Oklahoma, Vermont, or Virginia, and you have federal tax withheld from your pension / annuity payment, it is mandatory that state tax also be withheld. If you want no state tax withheld, you MUST elect to have no federal tax withheld on a W-4P election form.
- B. If you reside in California, Georgia, or Oregon, you can elect to have no withholding by checking line # 1 below. If a state withholding certificate is not provided, tax will be withheld at the appropriate rate.
- C. If you reside in Connecticut, Indiana, Montana or New Jersey, only a fixed dollar amount is allowed. See line # 4 below.
- D. If you reside in Arizona and wish to have state tax withheld, you must choose a percentage of federal tax withheld. See line # 5 below.
- E. The states of Alaska, Florida, Illinois, Mississippi, Nevada, New Hampshire, Pennsylvania, South Dakota, Tennessee, Texas, Washington, and Wyoming do not require tax to be withheld on pension/annuity payments. If you reside in any of these states you may not elect to have state tax withheld.

**After carefully reading the above information on state tax withholding, please complete the following.**

**My state tax election is:**

1. I elect to have **NO** state tax withheld from my pension/annuity payments.   
**(DO NOT COMPLETE LINES 2, 3, 4 OR 5)**
2. I elect to have state tax calculated on my pension/annuity payments by using the number of allowances and marital status shown. (enter number of allowances)   
**MARITAL STATUS:**  Single  Married  Married, but withhold at higher single rate
3. In **ADDITION** to line 2 above, I elect to have the following **additional amount** withheld from each pension/annuity payment (Not available in AZ and VT): \$
4. I elect to have the following **fixed amount** withheld from each pension/annuity payment (Not available in AZ and VT):  
**(DO NOT COMPLETE LINES 1, 2, 3 OR 5)** \$
5. **Arizona Election only.** I elect to have the following percentage of my federal tax withholding withheld for state tax:  
18.2%  29.4%

(NOTE: The minimum percentage for an annual pay of less than \$15,000 is 18.2. )

I certify, under penalties provided by law, that the number of withholding exemptions/allowances claimed on this certificate do not exceed the number to which I am entitled.

\_\_\_\_\_  
**Your signature authorizing change in election** \_\_\_\_\_  
**Date**